

CAUSE NO. \_\_\_\_\_

IN THE GUARDIANSHIP OF

§

IN THE COUNTY COURT

\_\_\_\_\_

§

OF

AN INCAPACITATED PERSON

§

BURNET COUNTY, TEXAS

**GUARDIAN'S  ANNUAL  FINAL ACCOUNT**

\_\_\_\_\_, Guardian of the Estate of \_\_\_\_\_,  
Ward, files this sworn Annual Account in accordance with the Texas Estate Code and represents to the  
Court the following:

**I.**

Guardian was appointed personal representative of the person and estate of ward/minor by order  
of this Court dated \_\_\_\_\_. Since that time, Guardian has administered this  
guardianship in accordance with the provisions of the Texas Estate Code.

**II.**

This annual account covers the period from \_\_\_\_\_ to \_\_\_\_\_, and is  
accompanied with proper vouchers in support of each item not previously reported to the Court. The  
total value of the estate at the beginning of this accounting period was  
\$ \_\_\_\_\_, as shown on the last annual account/inventory filed by the Guardian.

**III.**

The following claims against the estate have been presented to the Guardian during this accounting  
period:

<u>CLAIM PRESENTED BY</u>	<u>NATURE OF CLAIM</u>	<u>ALLOWED</u>	<u>APPROVED</u>	<u>PAID</u>
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

**IV.**

Property received by the Guardian during this accounting period which has not been previously inventoried is listed below:

<u>DESCRIPTION OF PROPERTY</u>	<u>VALUE OF PROPERTY</u>
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

**V.**

The following changes in the property belonging to this estate that has not been previously reported to the Court:

<u>DESCRIPTION OF PROPERTY</u>	<u>NATURE OF CHANGE</u>	<u>NET CHANGE IN VALUE</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

**VI.**

The following is a complete list of all revenues and income received by the Guardian for the benefit of the Ward during the period covered by this account:

**RECEIPTS OF PRINCIPAL**

<u>RECEIPTS SOURCE</u>	<u>AMOUNT</u>
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
<b>TOTAL RECEIPTS OF PRINCIPAL</b>	\$ _____

**RECEIPTS OF INCOME**

<u>RECEIPTS SOURCE</u>	<u>AMOUNT</u>
INTEREST:	
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
DIVIENDS:	
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
OTHER:	
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
<b>TOTAL RECEIPTS OF INCOME</b>	\$ _____
<b>TOTAL RECEIPTS OF PRINCIPAL AND INCOME</b>	\$ _____

**VII.**

The following is a description of all disbursements of cash (other than payment of claims shown in Paragraph III) made by the Guardian for the benefit of the Ward during the period covered by this account:

<u>DISBURSEMENT TYPE</u>	<u>EXHIBIT NO.</u>	<u>AMOUNT</u>
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
<b>TOTAL DISBURSEMENTS</b>		\$ _____

**VIII.**

The following is a description of all property, other than cash assets, remaining in the hands of the Guardian:

<u>DESCRIPTION OF PROPERTY</u>	<u>VALUE OF PROPERTY</u>
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
<b>TOTAL NON-CASH ASSETS</b>	_____

**IX.**

The cash remaining in the hands of the Guardian is located in the following deposit accounts, as evidenced by an official letter, Exhibit \_\_\_\_\_, from the depository attached to this account:

<u>NAME OF DEPOSITORY</u>	<u>ACCOUNT NO.</u>	<u>AMOUNT</u>
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
<b>TOTAL CASH ON HAND</b>		\$ _____

**X.**

PARAGRAPH II: Value of assets on date of last Annual Account	\$ _____
PARAGRAPH III: Total claims paid	\$ _____
PARAGRAPH IV: Property not previously reported	\$ _____
PARAGRAPH V: Net changes in value of assets	\$ _____
PARAGRAPH VI: Total receipts	\$ _____
PARAGRAPH VII: Total disbursements	\$ _____
<b>TOTAL VALUE OF ESTATE AFTER CHANGES</b>	\$ _____
PARAGRAPH VIII: Total non-cash assets	\$ _____
PARAGRAPH IX: Cash on hand	\$ _____
<b>TOTAL VALUE OF ASSETS ON HAND</b>	\$ _____

**XI.**

The following debts and expenses of the Ward have not been paid and are presently due and owing by the estate:

<u>DEBT TYPE</u>	<u>EXHIBIT NO.</u>	<u>AMOUNT</u>
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
<b>TOTAL DEBT</b>		\$ _____

**XII.**

All tax returns due have been filed and all taxes due and owing have been paid.

<u>GOVERNMENTAL ENTITY PAID</u>	<u>DATE PAID</u>	<u>AMOUNT</u>
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____

**XIII.**

The Guardian has paid all the required bond premiums for the accounting period.

<u>NAME OF SURETY</u>	<u>AMOUNT</u>
_____	\$ _____

Guardian requests that citation and notice be issued and served as required by law; that the Court examine and approve this account and order Guardian to pay the outstanding debts and expenses of the Ward.

RESPECTIFULLY SUBMITTED,

\_\_\_\_\_  
Signature  
[Guardian]

\_\_\_\_\_  
Printed Name  
[Guardian]

**VERIFICATION**

STATE OF TEXAS

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COUNTY OF

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I, \_\_\_\_\_ having been duly sworn, hereby state on oath that the foregoing Annual Account contains correct and complete statement of the matters to which it relates, the bond premium for the upcoming accounting year has been paid, all tax returns due have been filed, all taxes owed during this Annual Account period have been paid.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Printed Name  
[Guardian]

SWORN TO and SUBSCRIBED BEFORE ME by \_\_\_\_\_, on this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_, to certify which witness my hand and seal of office.

\_\_\_\_\_  
Notary Public, State of Texas